

Union Tank Car Company



RECORDATION NO. *6814-HHHH* Filed 1428

90 Half Day Road
Lincolnshire, Illinois 60015

Direct Tel. No.: 312-295-4317

Law Department

NOV 14 1980 - 1 45 PM

An Affiliate of
Trans Union Corporation

INTERSTATE COMMERCE COMMISSION

November 13, 1980

0-319AC44

No. NOV 14 1980

Date *10.00*

ICC Washington, D. C.

Interstate Commerce Commission
12th and Constitutional Avenue
Washington, D. C. 20423

Re: Filing of Partial Release -
Recordation No. 6814

Gentlemen:

This refers to the Equipment Trust Agreement (the "Agreement") dated as of September 14, 1972, between The First National Bank of Chicago, One First National Plaza, Chicago, Illinois 60670, as Trustee (the "Trustee"), and Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company"). The Agreement was filed with your office on November 27, 1972, and assigned recordation number 6814.

From time to time during the period of May 19, 1980, through July 18, 1980, the Company assigned to the Trustee certain railway cars (hereinafter referred to as the "Trust Equipment") to secure the payment of notes issued pursuant to the Agreement. The Trust Equipment was assigned by Bills of Sale described as follows:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
May 19, 1980	6814-DDDD	May 27, 1980
July 18, 1980	6814-CC	July 24, 1980

A portion of such notes has been prepaid, and the Trustee has reassigned to the Company all of the Trust Equipment covered by the Bill of Sale dated May 19, 1980, and a portion of the Trust Equipment covered by the Bill of Sale dated July 18, 1980. To clearly indicate of record that the Trustee has no further interest in the Trust Equipment which has been reassigned to the Company, we enclose for filing three executed counterparts

NOV 15 1 40 AM '80
File - BRANCH

*error
should be
FFFF*

*This may be
6814-HHHH
(use filed
one 11/12 under
6814-GG CC)*

*Counterparts
John Heston*

Interstate Commerce Commission
Page Two

November 13, 1980

of a Partial Release executed by the Trustee, together with our check in the amount of \$10.00 to cover the filing fee.

Please return the original recorded counterpart to our messenger.

Very truly yours,

A handwritten signature in cursive script that reads "William M. Owen".

William M. Owen
Senior Attorney

Enclosures

PARTIAL
RELEASE

NOV 14 1980 -1 45 PM

INTERSTATE COMMERCE COMMISSION

This Release is executed as of the 13th day of November, 1980, by THE FIRST NATIONAL BANK OF CHICAGO, a national banking association having its principal place of business at One First National Plaza, Chicago, Illinois 60670 (the "Bank"), as Trustee under an Equipment Trust Agreement (the "Agreement") dated as of September 15, 1972, between the Bank and Union Tank Car Company, a Delaware corporation, having its principal place of business at 90 Half Day Road, Lincolnshire, Illinois 60015 ("Union").

1. Purpose. Pursuant to the provisions of the Agreement, which was recorded with the Interstate Commerce Commission on November 27, 1972, and assigned recordation number 6814, Union, from time to time during the period May 19, 1980, through July 18, 1980, assigned to the Bank certain railway cars (the cars so assigned to the Bank during such period being hereinafter referred to as the "Trust Equipment"), to secure the payment of notes issued under the Agreement. The Trust Equipment was assigned by Union to the Bank pursuant to the following bills of sale (the "Bills of Sale") which were recorded with the Interstate Commerce Commission as supplements to the Agreement:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
May 19, 1980	6814-DDDD	May 27, 1980
July 18, 1980	6814-CC	July 24, 1980

A portion of the notes issued pursuant to the Agreement during the period May 19, 1980, through July 18, 1980, has been prepaid, and a portion of the Trust Equipment assigned by Union to the Bank pursuant to the Bills of Sale described above has been reassigned by the Bank to Union. The purpose of this Release is to clearly indicate of record that the Bank has no further interest in the portion of the Trust Equipment which has been so reassigned, it being the intent of the Bank to revest title to such units of Trust Equipment in Union free of any encumbrance of the Bank.

2. Release. The Bank hereby certifies that it has assigned to Union all of its right, title and interest in and to all of the Trust Equipment more fully described in Schedule A hereto, said Schedule A including therein all of the Trust Equipment covered by the following Bill of Sale which has not heretofore been released by the Bank:

*over
Mailed to
FPPF*

Date of
Bill of Sale

I.C.C.
Recordation
Number

Date of
Recordation

May 19, 1980

6814-DDDD

May 27, 1980

and a portion of the Trust Equipment covered by the following
Bill of Sale:

Date of
Bill of Sale

I.C.C.
Recordation
Number

Date of
Recordation

July 18, 1980

6814-CC:

*Should be
FFFF*

July 24, 1980

IN WITNESS WHEREOF, the Bank has caused this Release to
be executed and its corporate seal to be hereunto affixed by
its duly authorized officers as of the date first above
written.

THE FIRST NATIONAL BANK OF CHICAGO,
Trustee

By


Vice President

[SEAL]

ATTEST:


Trust Officer

STATE OF ILLINOIS)
)
COUNTY OF COOK) SS.

On this 13TH day of November, 1980, before me personally appeared J. R. GRIMES, to me personally known, who, being by me duly sworn, says that he is a Vice President of The First National Bank of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, and that said instrument was signed and sealed on behalf of said Bank as the free act and deed of said Bank.

[Notarial Seal]



My Commission Expires:
SEPT. 17, 1983

T. BRUNK, NOTARY PUBLIC
MY COMMISSION EXPIRES SEPT. 17, 1983

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
3	LD	4,750 CUFT	UTCX43055-UTCX43056 UTCX43058
4	TM	14,000	24925, 24932, 24934-24935
46	TM	16,000	66227-66228, 66230-66257 66259, 66261, 66263 66265, 66310-66317 66320-66321, 66324-66325
90	TM	20,000	48384-48385, 48389, 48392 48394, 48396, 48401 48405, 48412, 48414 48416, 48418, 48421-48423 48425, 48427-48430 48432-48433, 48432 48441, 48443, 68277 68281, 68442-68447 68451-68452, 68455-68509
126	TM	23,500	67970-67999, 68042-68050 68052, 68054, 68056 68060, 68073, 68077-68080 68084, 68086, 68092 68094, 68100-68109 68111-68159, 68374 68538, 68540, 68562-68563 68565, 68567, 68570-68571 68576-68577, 68582 68929, 68958-68959
3	TM	25,000	98268-98269, 98271
8	TMI	20,000	BAYX1006-BAYX1013
14	TP	16,000	66229, 66258, 66260, 66262 66264, 66266-66274
28	TP	25,000	98272-98273, 98275-98278 98281-98282, 98284 98286, 98288-98289 98291-98292, 98295 98297-98298, 98301-98303 98305-98312
9	TP	26,700	30109-30117

SCHEDULE A

6814- HHHH

DESCRIPTION OF TRUST EQUIPMENT

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QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
74	BOX CAR	70 TON	WCTR102572, WCTR102593 WCTR102615 WCTR102617 WCTR102620 WCTR102629 WCTR102637 WCTR102690-WCTR102691 WCTR102694 WCTR102704 WCTR102706 WCTR102717 WCTR102724-WCTR102727 WCTR102733-WCTR102734 WCTR102745-WCTR102799
87	LO	4,750 CUFT	UTCX43050-UTCX43054 UTCX43789-UTCX43790 UTCX43794 UTCX43808 UTCX43836 UTCX43838-UTCX43841 UTCX43849 UTCX43858-UTCX43860 UTCX43862-UTCX43863 UTCX43865 UTCX43869-UTCX43872 UTCX43878-UTCX43881 UTCX43885-UTCX43886 UTCX43888-UTCX43890 UTCX43892 UTCX43894-UTCX43895 UTCX43897-UTCX43898 UTCX43900-UTCX43901 UTCX43904 UTCX43906-UTCX43916 UTCX43918-UTCX43920 UTCX43925-UTCX43929 UTCX43931 UTCX43933 UTCX43936-UTCX43941 UTCX43943 UTCX43945 UTCX43947-UTCX43948 UTCX43950-UTCX43957 UTCX43959-UTCX43960

DESCRIPTION OF TRUST EQUIPMENT

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QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
			UTCX43962-UTCX43964 UTCX43967
14	TA	14,000	1636, 1642-1646, 11324-11330 12637
18	TM	13,000	60812-60829
25	TM	20,000	68260-68276, 68278-68280 68448-68450, 68453-68454
36	TM	23,500	68282, 68285, 68289-68290 68292-68293, 68295-68314 68316-68325
29	TM	30,000	48447, 48449-48451, 48453 48455, 48457-48458 48460, 48464, 48469 48471, 48475, 48478-48479 48485, 48488, 48491-48492 48494, 48497, 48500-48507
24	TP	25,000	98223, 98226, 98236, 98238-98239 98242-98247, 98250-98251 98254, 98256-98259 98261-98266
144	BULKHEAD FLAT	100 TON	BCOL866800, BCOL866806 BCOL866813-BCOL866871 BCOL866873-BCOL866899 CP317410-CP317465
14	COVERED HOPPER	2,100 CUFT	UNPX121911-UNPX121924
48	COVERED HOPPER	4,650 CUFT	UNPX120312-UNPX120318 UNPX120320 UNPX120323-UNPX120324 UNPX120326-UNPX120361 UNPX120396 UNPX120401
19	TM	30,000	47019-47024, 47028-47040
29	TMI	13,350	69527-69529, 69535-69560

SCHEDULE A

6814-4444

DESCRIPTION OF TRUST EQUIPMENT

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QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
10	TMI	15,500	69487, 69489-69496, 69498
2	TMI	20,000	73466, 73468
2	TMI	33,800	98667-98668
5	TPI	17,300	89006, 89009, 89011-89012 89029
911	TOTAL		